

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA**

In re: PITTSBURGH ATHLETIC ASSOCIATION, <i>et al.</i> , ¹ Debtors,	Jointly Administered at: Case No. 17-22222-JAD Bankruptcy Case Nos: 17-22222-JAD, and 17-22223-JAD
PITTSBURGH ATHLETIC ASSOCIATION, <i>et al.</i> , Movants,	Chapter 11 Related to Doc Nos 702, 843, and 844
v.	
No Respondents.	

**NOTICE OF (I) ENTRY OF ORDER CONFIRMING THE DEBTORS' THIRD
AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION AND
(II) OCCURRENCE OF EFFECTIVE DATE**

TO ALL CREDITORS AND PARTIES IN INTEREST:

PLEASE TAKE NOTICE that an order [Doc 843] (the "Confirmation Order") confirming the *Third Revised Amended Joint Chapter 11 Plan of Reorganization of Pittsburgh Athletic Association & Pittsburgh Athletic Association Land Company dated March 13, 2018, as Revised April 22, 2018* (the "Plan") was entered by the Honorable Jeffery A. Deller, Chief United States Bankruptcy Judge, and docketed by the Clerk of the United States Bankruptcy Court for the Western District of Pennsylvania (the "Bankruptcy Court") on May 31, 2018. Also on May 31, 2018, the Bankruptcy Court entered its *Post-Confirmation Order and Notice* (the "Post-Confirmation Order") [Doc 844], setting additional deadlines and procedures for all parties in interest. Unless otherwise defined herein, capitalized terms used in this Notice shall have the meanings ascribed to them in the Plan, Confirmation Order, and Post-Confirmation Order.

PLEASE TAKE FURTHER NOTICE that the Effective Date occurred on July 24, 2018.

PLEASE TAKE FURTHER NOTICE that all Professionals engaged pursuant to Sections 327, 328, and 1103 of the Bankruptcy Code and seeking Bankruptcy Court approval of Professional Compensation Claims incurred through and including the Effective Date must file,

¹ The Debtors have the following case pending Pittsburgh Athletic Association, Case No. 17-22222-JAD and the Pittsburgh Athletic Association Land Company, Case No. 17-22223-JAD, both cases are being jointly administered under Case No. 17-22222-JAD.

where applicable, their respective final applications for allowance of Professional Fee Claims within thirty (30) days following the Effective Date.

PLEASE TAKE FURTHER NOTICE that as of the Effective Date, all Pre-Petition executory contracts and unexpired leases to which the Debtors are a party shall be deemed automatically rejected as of the Effective Date in accordance with the provisions and requirements of sections 365 and 1123(b)(2) of the Bankruptcy Code, unless any such executory contract or unexpired lease (i) previously has been subject to a Final Order of the Bankruptcy Court authorizing assumption or rejection, as the case may be, entered prior to the Effective Date, (ii) is the subject of a motion to assume, assume and assign, or reject pending as of the Effective Date, or (iii) is going to be assumed and assigned on the Effective Date pursuant to the terms of the Amended Plan. Counterparties to executory contracts or unexpired leases that are deemed rejected as of the Effective Date may assert a claim on account of such rejection, subject to compliance with the requirements of the Amended Plan. **Any Claims arising from the rejection of the Debtors' executory contracts and unexpired leases pursuant to the Amended Plan or otherwise must be filed with this Court no later than thirty (30) days after the Effective Date.** Any such Claims that are not timely filed will be disallowed automatically, and forever barred, estopped, and enjoined from assertion and shall not be enforceable against the Debtors and/or Reorganized Debtor without the need for any objection by the Debtors or the Reorganized Debtor or any further notice to or action, order, or approval of this Court, and any Claim arising out of the rejection of the executory contract or unexpired lease shall be deemed fully satisfied, released, and discharged, notwithstanding anything in the Schedules or a Proof of Claim to the contrary.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding on the Debtors, the Reorganized Debtor, any holder of a Claim against, or Interest in, the Debtors and such holder's respective successors and assigns, whether or not the Claim or Interest of such holder is Impaired under the Plan and whether or not such holder or Entity voted to accept the Plan.

Dated: July 24, 2018

TUCKER ARENSBERG, P.C.

By: /s/ Jordan S. Blask

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