

Robyn B. Sokol

Chapter 11 Debtors/Trustees

- Ramla USA, Inc. (Reorganization counsel for entity operating traditional Japanese/Izakaya-style restaurants in California and a central kitchen)
- ISC8, Inc. (Reorganization counsel for a publicly traded corporation that designed, developed and sold non-cybersecurity/defense products globally)
- Namco Capital Group, Inc. (Special litigation counsel for Chapter 11 Trustee responsible for successfully resolving hundreds of avoidance actions)
- Pacifica Mesa Studios, LLC, dba Albuquerque Studios dba ABQ Studios, largest film and television production complex in New Mexico (Reorganization counsel)
- International Society of Krishna Consciousness, 12 related religious organizations that sought Chapter 11 bankruptcy relief to protect their real estate assets and address pending mass tort litigation (Reorganization counsel)
- Roger Morris Inn at the Park, 465-room hotel, operating as a Ramada, located directly across the street from the main entrance of Disneyland (Reorganization counsel)
- Ocean Trails Golf Club, a debtor in possession principally engaged in the development of a luxury 18-hole golf course, clubhouse and 75 residential view lot project in Palos Verdes Peninsula, California (Reorganization counsel)

Creditor Representation

- Counsel for Official Committees of Unsecured Creditors in Estate Financial Inc., Fields Aircraft, Inc., V-Tech, Inc., Louise's Trattoria
- ACR Document Solutions, Inc.
- Soleseco LLC
- County of Los Angeles – resolved and litigated tax issues in the context of bankruptcy cases.
- Represented Sea-Land Services, Inc., Strotzman International, Inc., Blair Sign, Inc., Dynasty Fashions, Topson Downs of California, Inc., TST, Inc. and Sign Resource, Inc. in defending complex preference litigation and claims disputes.
- Represented McKesson HBOC, Inc., a secured creditor in a Chapter 11 case which was later converted to a Chapter 7 case.

Other Matters

- Successfully represented Chapter 7 Trustee of the Estate of Fitness Holdings, Inc., in an appeal to the 9th Circuit, obtaining an order clarifying 9th Circuit law that bankruptcy courts have authority to “recharacterize” debt to equity in addressing constructive fraudulent transfer claims brought under 11 U.S.C. § 548(a)(1)(B).

(In the Matter of Fitness Holdings International, Inc., Official Committee of Unsecured Creditors of the Estate of Fitness Holdings International, Inc. v. Hancock Park Capital II, L.P., Pacific Western Bank, et. al., United States Court of Appeals for the Ninth Circuit, No. 11-56677, April 30, 2013) (2013 WL 1800000 (C.A.9 (Cal.)).

- Achieved significant returns to bankruptcy estates on behalf of trustees through the pursuit of scores of preference and fraudulent transfer actions and successful pursuit and/or settlement of breach of fiduciary duty claims against officers and directors.
- Complex bankruptcy related litigation – Class Action counsel to class of investors in complex action against debtor fund manager and its officers and directors; Special Counsel to Official Committee of Unsecured Creditors in Fitness Holding, Inc. and then to Chapter 7 Trustee for purpose of pursuing various breach of fiduciary duty, avoidance of fraudulent transfer, subordination and declaratory relief claims and related appeals.
- Successfully reorganized ISC8, Inc. and obtained a \$4 million settlement on breach of fiduciary duty claims against officers and directors of the company.