

Jeffrey M. Carbino

Chapter 11 Cases:

- Represented a Chapter 11 individual debtor in the U.S. Bankruptcy Court for the Eastern District of Pennsylvania
- Represented and continues to represent a national shopping center developer, a Delaware series LLC, in Chapter 11 bankruptcy proceedings relating to Chapter 11 bankruptcy proceedings in Houston, Miami, Richmond, St. Louis and Wilmington
- Represented national shopping center developer, a Delaware series LLC, in Chapter 11 bankruptcy proceedings relating to shopping center from Florida to Alaska
- Represented construction machinery financing corporation in the U.S. Bankruptcy Court for the District of Delaware
- Represented a real estate LLC in a Chapter 11 bankruptcy in the U.S. Bankruptcy Court for the Eastern District of Pennsylvania
- Represented a Chapter 11 individual debtor in the U.S. Bankruptcy Court for the Eastern District of Pennsylvania
- Represented a not-for profit Delaware corporation in a Chapter 11 bankruptcy in the U.S. Bankruptcy Court for the District of Delaware
- Represented a Chapter 11 corporate Debtor in the U.S. Bankruptcy Court for the Eastern District of Pennsylvania
- Represented national bank clients, landlords and other interested parties in Chapter 7 and 11 national bankruptcy cases in the U.S. Bankruptcy Court for the Eastern and Middle Districts of Pennsylvania and the District of Delaware involving debtors in the natural gas, gas station, manufacturing, paper, pharmaceutical, real estate and other industries
- Represented one of the largest biogenomics and pharmaceutical testing companies in a Chapter 11 bankruptcy proceeding in the District of Delaware
- Represented various interested parties in large Chapter 11 cases and defended over one hundred defendants in preference actions in the District of Delaware, the Southern and Eastern District of New York and Eastern and Middle Districts of Pennsylvania
- Represented, among others, the debtor in Chapter 11 cases including New Jersey trucking company, insurance company, HVAC company, printing company, manufacturing company, and life sciences information solutions provider
- Represented large telecommunications company in Chapter 11 national bankruptcy cases in the District of Connecticut, District of New Jersey, Eastern and Southern Districts of New York, Eastern and Middle Districts of Pennsylvania, District of Delaware, Middle District of Florida and Northern District of Texas
- Represented the agent bank in many large bankruptcies and loan restructuring including the mining, oil and gas, healthcare, international gasoline shipping and home building industries, among others
- Represented the cash management bank in the Chapter 11 bankruptcy reorganization of a large U.S. airline in the Eastern District of Virginia
- Represented the secured creditor bank in the bankruptcy liquidation of a meat grinding company in a Chapter 11 proceeding in the District of New Jersey and in an asset sale in the Delaware Court of Chancery
- Represented official committees of unsecured creditors, chapter 11 debtors, landlords, utility companies and other interested parties in Chapter 11 national bankruptcy cases in the Southern and Eastern Districts of New York, Eastern and Middle Districts of Pennsylvania and District of Delaware and elsewhere

Chapter 7 and 13 Cases:

- Represented numerous consumer debtors in Chapter 7 and 13 bankruptcy cases in U.S. Bankruptcy Court for the Eastern and Middle Districts of Pennsylvania

Bankruptcy Litigation:

- Represented Directors and Officers in litigation in the U.S. Bankruptcy Court for Southern District of New York

Fraudulent Transfer Cases:

- Represented a Delaware corporation and its directors and officers in a \$9.5 million fraudulent transfer defense in the U.S. Bankruptcy Court for the Western District of New York

Out-of-Court Workouts:

- Represented a Delaware subsidiary of a German company in an out of court liquidation and composition

Additional Bankruptcy/Insolvency Related Experience:

- Lead bankruptcy attorney on a twenty-attorney team that negotiated and closed the \$300 million acquisition of the second largest aluminum extrusion company in the world by the largest aluminum extrusion company and involved a related insolvency proceeding and asset acquisition in Toronto, Ontario, Canada
- Represented several national banks and credit unions in collections, motions for relief from stay and workouts in state and federal courts
- Represented banks and non-traditional lenders in negotiating and drafting secured loan agreements, substantive consolidation opinions and working out numerous distressed loans with an emphasis on real estate collateral
- Negotiated and drafted a loan and three tranche intercreditor agreement between our client, the senior agent bank, to facilitate the issuance of bonds for the mezzanine refinancing of a distressed, national real estate developer

Corporate Matters:

- Represented private equity funds in the purchase of distressed debt and related corporate work
- Represented manufacturing company in acquisition of funding and corporate work

Other Experience

- Represented various individuals, banks and estates before the Courts of Common Pleas and Family Court in Philadelphia county and the surrounding counties, the Commerce Court of the Court of Common Pleas in Philadelphia and the Landlord-Tenant Court in Philadelphia
- Represented litigants in commercial litigation, including check fraud, corporate fraud, RICO, securities and trademark litigation